日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/06/2021</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Simplicity Holding Limited
Date Submitted	5 July 2021

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

1) Stock code : <u>8367</u> Description : <u>Ordinary shares</u>						
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>			
Balance at close of preceding month	2,000,000,000	0.01	20,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	2,000,000,000	0.01	20,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>					
	No. of ordinany	Par value	Authorised share			
	No. of ordinary shares	(State currency)	capital (State currency)			
Balance at close of preceding month	shares					
Balance at close of preceding month Increase/(decrease)	shares					

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedir	ig month				
Increase/(decre	ease)	_				
Balance at clos	e of the mon	th _				

3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion : <u>N/A</u>						
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at clos	Balance at close of preceding month								
Increase/(decre	ase)	_							
Balance at clos	e of the mont	h _							

Total authorised share capital at the end of the month (HK\$) : 20,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference No. of other shares classes of sha		
Balance at close of preceding month	960,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	960,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Optio	n Schemes of	the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant
approval date	N	lovement durir	og the month		thereto	thereto as at close of
(dd/mm/yyyy) and ⁻			ly no no		-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option	01011101					
scheme						
(29/01/2018)						
Ordinary						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Total	A. (Ordinar			
			(Preferenc		<u> </u>	
Total funds raised du	ring the month	h from avarcis	•	ther class)	N/A	1
of options (State curr			ə 	N/A		

Warrants to Issue Shares of the	e Issuer which	are to be L	isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close precedir month	of Exercing during	g the at close of	f the thereto	shares of issuer which may be
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
		Та	otal B. (C	Ordinary shares) N/A	
				ference shares		
			`	(Other class)		_
				. ,		

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. 19/7	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
0.1077	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
<u> </u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C (Ordina	vrv sharaa)	N/A	
			Total C. (Ordina Preferen	ary snares) ce shares)	N/A N/A	-
			•	ther class)	N/A	-
			(0	······ · /		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Oth	ner Movements	in Issued Share Capital			No. of new shares of issuer issue during the	shares of ed issuer
	Type of Issue				month pursuant thereto	be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
1.	Rights issue	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
2.	Open offer	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			AGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
L						

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N</u> issuable <i>(Note 1)</i>	<u> 1/A</u>		
5.	Scrip dividend	At price : State currency ———	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares <u>N</u> repurchased <i>(Note 1)</i>	<u> 1/A</u>		
6.	Repurchase of shares		Cancellation date : (/ (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares <u>N</u> redeemed <i>(Note 1)</i>	<u> 1/A</u>		
7.	Redemption of shares		Redemption date : (/ (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares <u>N</u> issuable <i>(Note 1)</i>	<u> I/A</u>		
8.	Consideration issue	At price : State currency ———	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9.	Capital reorganisation		lssue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares <u>N/A</u> issuable (<i>Note 1)</i>		
10.	Other (Please specify)	At price : State currency	lssue and allotment (/ / date:(dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
				linem	
		Total E. (Ordinary shares)			
	(Preference shares)		ares) N/A		
			(Other o	class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled; (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Ms. Wong Sau Ting Peony</u> Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.